



Acquisition Opportunity

The Charter Group, LTD has been retained as the exclusive merger and acquisition advisor to the Company in connection with the acquisition opportunity described below.

OILFIELD SERVICES COMPANY

Located in the Midwest, the Company is a veteran oilfield services company specializing in post-drill work on existing oil and gas wells. Approximately 70% of the Company's revenues are generated by well service, maintenance and trucking and disposal services. Remaining revenues are gained via completion and stimulation services including lateral drilling. The Company maintains a fleet of workover rigs that could be efficiently converted into drilling rigs if desired. The Company is marked by a seasoned crew, excellent equipment, and an outstanding industry reputation. It is well poised to expand into "untapped" areas of the Midwest.

	2003	2004	2005	2006	2007
Revenue	5,710,000	9,420,000	12,650,000	13,590,000	14,580,000
Operating Profit	460,000	500,000	880,000	1,910,000	1,890,000
Operating Profit %	8.1%	5.3%	7.0%	14.0%	12.9%
Adj. EBITDA	893,000	1,434,000	1,856,000	2,995,000	3,181,000
Total Assets	4,390,000	5,590,000	6,960,000	7,590,000	9,220,000

A complete Offering Memorandum is available to qualified parties. A confidentiality agreement and evidence of financial capability are required. For further information contact The Charter Group:

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